WestPark Capital, Inc.

Taking Companies Public. *Fast.*

We Didn't Invent the IPO or Reverse Merger, We Just Revolutionized the Process

WRASP℠

- Financial Industry Innovators
- Creators of the Revolutionary WRASP

Global Focus on Emerging Growth Sectors.
A Full Service International Investment Bank.



The Deal:

WestPark Capital Completes WRASP Transaction, Brings Public Chinese Manufacturer of LED Lighting Products, China Intelligent Lighting and Electric

The Deal: Transaction Overview

Furthering its reach into the Chinese market, WestPark Capital, Inc., a Los Angeles-based full service international investment banking company that specializes in emerging sectors in growth economies, raised $13.6 million for China Intelligent Lighting and Electric, (Amex: CIL) a Chinese-based manufacturer of LED lighting products. WestPark Capital helped China Intelligent Lighting go public using the revolutionary financing process it created, known as a WRASP. A WRASP is an alternative capital markets transaction process where a private company goes public through a reverse merger, with its common stock trading directly on the NYSE Amex or another senior exchange. In addition to raising capital, the company gained a listing on the NYSE Amex. The newly raised capital will be used to expand its product offerings, enhance marketing, fuel the company's sales network and distribution channels and expand its presence beyond China.

The Company: About China Intelligent Lighting (CIL)

Based in Huizhou, China, CIL is principally engaged in the research, development, design and manufacturing of light emitting diodes (LED) lighting for household, commercial, and outdoor lighting products for the Chinese market, as well as internationally. They currently offer over 1,000 products that include LEDs, long life fluorescent lights, ceiling lights, metal halide lights, super electric transformers, grille spot lights, down lights, and recessed and framed lighting. The company earned the title of best lighting company in the Shanghai 2007 Exhibition, is named Hyundai Group's best strategic partner in 2007, and was also noted as one of the "top 50 lighting companies" in Guangzhou province.

Company Highlights & Competitive Advantage

The company's competitive advantage is based on the all-solid-state semiconductor white light technology. With rapid advancements in the performance, efficiency and cost of energy-efficient lighting such as LED-based solutions, traditional light sources such as incandescent lamps are beginning to be replaced by advanced technologies with lower operating costs over their useful lives. In addition, the energy efficient nature of LED technology makes it an environmentally friendly light source and the compact size of LEDs has created new possibilities in lighting fixture design.

The Deal Maker: About WestPark Capital, Inc.

WestPark Capital, Inc. specializes in taking companies public – fast. It is a full-service international investment bank focused on emerging growth sectors such as healthcare, software, technology, biotechnology, financial services, manufacturing, consumer products, and media and telecom industries, among other categories. Founded in 1999, with offices in key markets across the United States, as well as in China*, Hong Kong*, and Taiwan*, the firm and its founder, Richard Rappaport, are credited for having created the revolutionary "WRASP." The "WRASP" is a process in which a company becomes publicly traded through a reverse merger and trades directly onto a Senior Exchange such as the NYSE Amex or the NASDAQ, completely bypassing the OTCBB. The "WRASP" generally possesses superior liquidity, valuation and institutional coverage, combining the benefits of an IPO and Reverse Merger. This innovative approach includes potentially increased market awareness and the visibility of an IPO, while also retaining the cost effectiveness and timeliness of a Reverse Merger.

*International offices are separate and distinct and are joint ventures that are non FINRA registered offices.

The Disclaimer: A registration statement related to these securities has been declared effective by the Securities and Exchange Commission. This news release shall not constitute an offer to sell or the solicitation of an offer to buy these securities, nor shall there be any sale of these securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The offering is made only by prospectus. A copy of the final prospectus may be obtained from WestPark Capital, Inc., 1900 Avenue of the Stars, Suite 310, Los Angeles, CA 90067, by telephone (310) 843-9300.

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