

Interested Party Authorization Form

Account Registration: _____

Account Number: _____

Please consider this form your authorization to establish an Interested Party on my investment account. The Interested Party (ies) below has/have full authorization to receive the following documentation for my account with your firm:

Duplicate Statements

Duplicate Confirmations

Interested Parties:

Name 1) _____
Address _____

Name 2) _____
Address _____

Name 3) _____
Address _____

Name 4) _____
Address _____

Client Signature

Date

Client Signature

Date

Client Signature

Date

Client Signature

Date