

This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.

M&A Advisory

March 2005



OMNI MEDICAL HOLDINGS, INC.

Common Stock Symbol: ONMH

Has Acquired



DATAFUZION, INC.

WestPark served as advisor in initiating, negotiating, and structuring the transaction on behalf of ONMH.



WESTPARK CAPITAL, INC.

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