

*This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.*

**Public Offering**

**March 2004**



## **KIWA BIO-TECH PRODUCTS GROUP CORPORATION**

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Common Stock Symbol: KWBT

*WestPark served as exclusive advisor in initiating, negotiating, and structuring the transaction on behalf of KIWA. This transaction was completed through a merger with a public company.*



**WESTPARK CAPITAL, INC.**

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