

This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.

Public Offering

January 2004



DIGITAL LEARNING MANAGEMENT CORPORATION

Common Stock Symbol: DGTL

WestPark served as exclusive advisor in initiating, negotiating, and structuring the transaction on behalf of DGTL. This transaction was completed through a merger with a public company.



WESTPARK CAPITAL, INC.

I N V E S T M E N T B A N K I N G

Member NASD/SIPC

310.843.9300 • www.wpcapital.com