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WRASPSM

March 2009



NIVS IntelliMedia Technology Group, Inc.

Common Shares

Price \$3.50 per Share

NYSE Amex: NIV

Copies of the Prospectus may be obtained in any State or jurisdiction in which this announcement is circulated from only such of the undersigned or other dealers or brokers as may lawfully offer these securities in such State or jurisdiction.



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310.843.9300