

This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.

APO

August 2008

\$11,776,179

NIVS

NIVS IntelliMedia Technology Group, Inc.

WestPark served as a placement agent on behalf of NIVS IntelliMedia Technology Group, Inc. WestPark served as exclusive advisor in initiating, negotiating, and structuring the transaction on behalf of NIVS IntelliMedia Technology Group, Inc. This transaction was completed through a merger with a public company.



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