

This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.

WRASP

October 2009

\$25,000,000



ZST Digital Networks, Inc.

3,125,000 Common Shares

Price \$8.00 per Share

Nasdaq: ZSTN

Copies of the Prospectus may be obtained in any State or jurisdiction in which this announcement is circulated from only such of the undersigned or other dealers or brokers as may lawfully offer these securities in such State or jurisdiction.



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