

This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.

WRASP - APO

October 2009

\$4,400,000



SHENZHEN YUEPENGCHENG MOTOR CO.,LTD

China Electric Motor, Inc.

WestPark served as a placement agent on behalf of China Electric Motor, Inc. WestPark served as exclusive advisor in initiating, negotiating, and structuring the transaction on behalf of China Electric Motor, Inc. This transaction was completed through a merger with a public company.



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