

This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.

Public Offering

July 2005



SYNUTRA, INC.

Common Stock Symbol: VVIN

WestPark served as exclusive advisor in initiating, negotiating, and structuring the transaction on behalf of Synutra, Inc. This transaction was completed through a merger with a public company.



WESTPARK CAPITAL, INC.

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