

This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.

Alternative Public Offering

August 2006

\$1,800,000



China Shenghuo Pharmaceutical Holdings, Inc.

WestPark served as a placement agent on behalf of China Shenghuo Pharmaceutical Holdings, Inc. WestPark served as exclusive advisor in initiating, negotiating, and structuring the transaction on behalf of China Shenghuo Pharmaceutical Holdings, Inc. This transaction was completed through a merger with a public company.



WESTPARK CAPITAL, INC.

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