

This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.

PIPE

January 2006

\$500,000



Phase III Medical Technologies, Inc.

Common Stock Symbol: PHSM

WestPark served as exclusive advisor in initiating, negotiating, and structuring the PIPE transaction on behalf of PHSM.



WESTPARK CAPITAL, INC.

I N V E S T M E N T B A N K I N G

Member NASD/SIPC

310.843.9300 • www.wpcapital.com