

This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.

Alternative Public Offering

July 2006

\$1,200,000
LIXTE
LIXTE

Lixte Biotechnology, Inc.

WestPark served as a placement agent on behalf of Lixte Biotechnology, Inc. WestPark served as exclusive advisor in initiating, negotiating, and structuring the transaction on behalf of Lixte Biotechnology, Inc. This transaction was completed through a merger with a public company.



WESTPARK CAPITAL, INC.

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