

This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.

Senior Notes with Warrants

September 2005

\$20,000,000



GenuTec

GENUTEC BUSINESS SOLUTIONS, INC.

WestPark served as advisor in initiating and arranging the financing on behalf of Genutec Business Solutions, Inc.



WESTPARK CAPITAL, INC.

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