

*This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.*

**Senior Notes with Warrants**

**September 2005**

**\$20,000,000**



**GenuTec**

**GENUTEC BUSINESS SOLUTIONS, INC.**

*WestPark served as advisor in initiating and arranging the financing on behalf of Genutec Business Solutions, Inc.*



**WESTPARK CAPITAL, INC.**

**I N V E S T M E N T   B A N K I N G**

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