

*This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.*

**Public Offering**

**October 2005**



## **EUGENE SCIENCE, INC.**

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Common Stock Symbol: EZMM

*WestPark served as exclusive advisor in initiating, negotiating, and structuring the transaction on behalf of Eugene Science, Inc. This transaction was completed through a merger with a public company.*



**WESTPARK CAPITAL, INC.**

**I N V E S T M E N T   B A N K I N G**

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