

*This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.*

PIPE

May 2007

**\$4,000,000**



## **China Broadband, Inc.**

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*WestPark served as a placement agent on behalf of China Broadband, Inc. WestPark served as exclusive advisor in initiating, negotiating, and structuring the transaction on behalf of China Broadband, Inc. This transaction was completed through a merger with a public company.*



**WESTPARK CAPITAL, INC.**

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