

*This announcement is neither an offer to sell nor a solicitation of an offer to buy these securities.*

**Bridge Financing**

**January 2005**

**\$1,500,000**



**ASTRATA GROUP INC.**

*WestPark served as advisor in initiating, negotiating, and structuring the bridge financing on behalf of Astrata Group Inc.*



**WESTPARK CAPITAL, INC.**

**I N V E S T M E N T   B A N K I N G**

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