

## RULE 144 SELLER'S REPRESENTATION LETTER

To: Legent Clearing

Gentlemen:

In connection with my order to you to sell \_\_\_\_\_ shares of \_\_\_\_\_ as broker or dealer for my account in the manner permitted by Rule 144 ("the Rule") under the Securities Act of 1933, I advise you as follows:

1. During the 3 months prior to the date of this letter, a total of \_\_\_\_\_ shares of the above security have been sold by me and by any person whose sales must be aggregated with mine as provided in paragraphs (a) and (e) of Rule 144 which I confirm I have read. Neither I, nor to the best of my knowledge, an person whose shares must be aggregated with mine, intend to sell any additional shares within the next 3 months (other than as follows.....)
2. I (am/am not) an affiliate of the issuer. (Circle one)
3. The number of shares which I have ordered you to sell as broker or dealer for my account, combined with the number of shares set forth in paragraph (1) above, does not exceed the greater of:
  - a) 1% of the outstanding shares of the security, as shown by the most recent report or statement published by the issuer, or
  - b) if the security is listed on a national securities exchange and/or NASDAQ, the average weekly volume of trading on all such securities exchanges and/or NASDAQ during the four calendar weeks preceding my filing of the Form 144 Notice with the Securities and Exchange Commission or, if no notice is required, preceding the receipt of this sell order.
  - c) If I have been a non-affiliate of the issuer for at least 3 months preceding the date of this sale and I have been the beneficial owner of the shares for at least 3 years (for an exchange-listed or NASDAQ security) or at least 4 years (for an OTC security) then above paragraphs a) and b) do not apply.
4. The Company whose shares I am selling has filed the required periodic reports with the Securities and Exchange Commission as described in Rule 144 (c)(1). If I rely on written advice from the issuer, I attach a copy hereto.
5. If the Securities being sold are "restricted securities" as define in paragraph (a)(3) of Rule 144, I confirm that I have been the beneficial owner of such securities for a period of year as provided in paragraph (d) of the Rule.
6.
  - a) I have not solicited nor arranged for the solicitation of any orders to buy in anticipation of or in connection with my proposed sale.
  - b) I have made no payment to any other person in connection with your execution of my order.
  - c) I have not agreed to act in concert with any other person in connection with my proposed sale.
7. It is my bona fide intention to sell subject shares within a reasonable time after the filing of Form 144 and/or receipt of this sell order. If shares have not been sold within 90 days of such date, I understand a new filing will be required.
8. I understand that payment of the proceeds of the sale will be delayed until the shares are transferred and delivered free of restriction to Legent Clearing.
9. I know of no important development affecting the Company or its business or products which has not been made public, and I confirm that I have requested you to sell such shares for personal reasons and not because of any information which I may have with respect to the Company or its current or prospective operations.

The undersigned represents that the information furnished above is correct and complete to the best of his knowledge, information and belief. In the event that any of the information furnished is found to be no longer accurate or complete, the undersigned will promptly notify his Legent Clearing branch office in writing.

Very truly yours,

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Seller

\_\_\_\_\_  
Seller's Address

**(READ CAREFULLY. COMPLETE FIRST PARAGRAPH, ITEMS 1 & 2, SIGN AND DATE)**